



This “Getting Started” guide is provided by Ent to assist you with connecting to Online Banking with Quicken for MAC 2006. You will need your member number and your Online Banking PIN number. If you do not have an account with Ent, please visit one of our branches or call a Member Service Representative at (719) 574-1100.

Getting Started with the Ent Online Banking Transaction Download and Quicken for Mac 2006

Refer to this guide for instructions on using Quicken for Mac’s online account services to save time and automatically keep your records up to date.

This guide includes the following sections:

Creating a New Quicken Account, page 2—Explains how to use Express Setup to create a new Quicken account for downloading transactions and paying bills online.

Keeping your Quicken Accounts Up-to-Date, page 3—Explains how to download transactions or make payments with accounts that you have activated for online account services.

Using Online Bill Payment, page 4—Describes how to set up an online payee and create an online payment.

Information You’ll Need to Get Started

To download your transactions with Quicken, you must have Internet access. In addition, to complete setting up your Quicken accounts for transaction download or online bill payment services you will need to enter the following information:

- Customer ID
- PIN

Your Quicken Customer ID/PIN is the same as your Ent Account Number and PIN used to log on to Online Banking and Telephone Banking.

This guide will show you how to setup and download your accounts. For step-by-step help, choose Quicken Help from the Help menu.

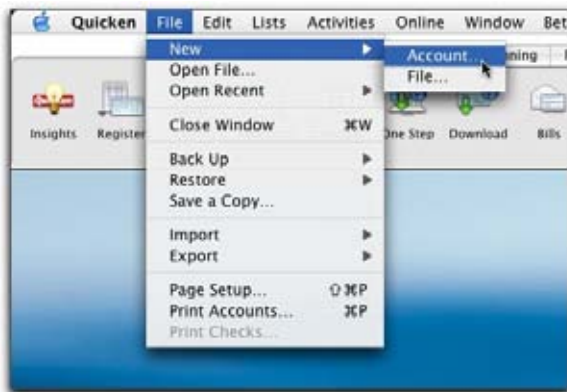
Important: First, get the latest program updates!

From the Quicken 2006 menu, select Check for Updates and follow the on-screen instructions.



Creating a New Quicken Account (Using Express Setup)

Step 1 From the File menu, select New Account.

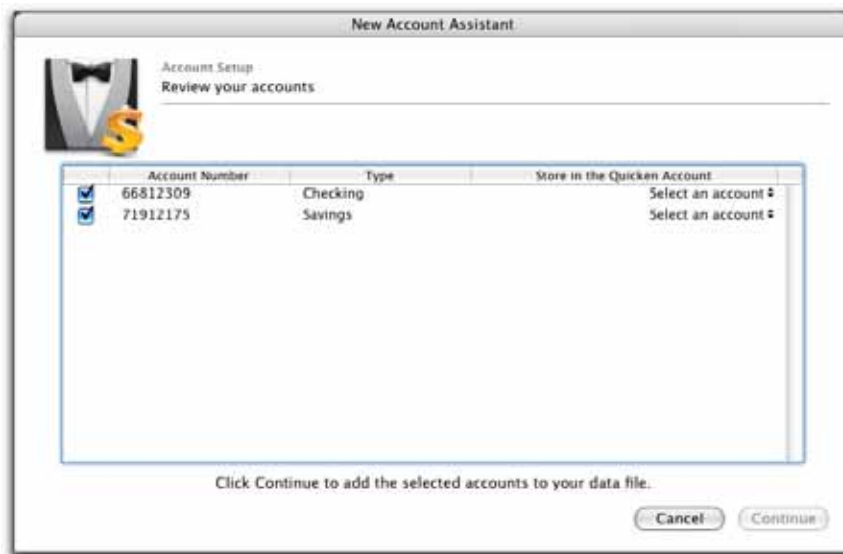


Step 2 In the window that appears start typing Ent. Once Ent is selected in the list click Continue.

Step 3 In the next window click Continue to accept the Online option.

Step 4 Enter your Customer ID and PIN in the next window. Quicken goes online to retrieve your account information.

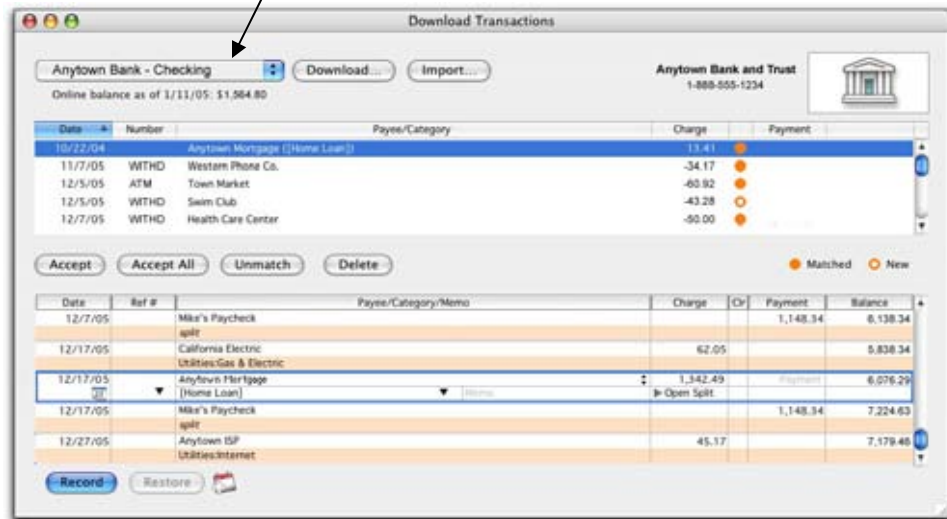
Step 5 Click on Select an account to specify a Quicken account name or use an existing Quicken register if you are presently manually entering transactions. Click Continue when you have specified how Quicken should handle each online account.



- Step 6** Click Continue to create all the account registers and download transactions into Quicken. Congratulations! For instructions on downloading account information on an on-going basis, see the “Keeping Your Quicken Accounts Up-to-Date” section.

Keeping Your Quicken Accounts Up-to-Date

- Step 1** From the Online menu, select Download Transactions.
- Step 2** Choose Ent and an account from the selector pop-up menu in the upper left of window.
- Step 3** Click Download.



- Step 4** Enter your PIN Vault password or click Bypass PIN Vault and enter the PIN assigned to you by Ent for use with Quicken.

Quicken connects to the Internet and downloads your transactions for all online accounts at Ent that you have set up in Quicken.

Working with your downloaded transactions

- Step 1** Select each transaction that you want to add to your register. You can hold down the Command key and click additional transactions to select multiple transactions. If you make a mistake and want to deselect a transaction, click it again.
- Step 2** Click Accept to record the selected transactions, or Accept All to record all transactions. The accepted items are added to your register, marked C (cleared) and removed from the transaction list.